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Blue Moon Group Holdings Limited

藍月亮集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6993)

COMPANY INFORMATION SHEET

24 June 2022

Company Name: Blue Moon Group Holdings Limited

Stock Code: 6993

Stock Short Name Blue Moon Group

This document is published pursuant to Rule 19.60(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and is provided for the purpose of giving information to the public about Blue Moon Group Holdings Limited (the “**Company**”) as at the date of this document. The information does not purport to be a complete summary about the Company and/or its securities.

Unless otherwise defined or the context suggests otherwise, capitalized terms shall have the meanings as those in the Company’s prospectus dated 4 December 2020 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this document and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet when there are changes to the information since the last publication.

Summary of Novel Waiver

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules and Exemptions from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance” in the Prospectus.

Relevant Rule	Subject Matter
Rule 8.08(1)(a)	Waiver in relation to the public float requirements

Waiver in relation to the Public Float Requirements

Rule 8.08(1)(a) of the Listing Rules requires that there must be an open market in the securities for which listing is sought, and that a sufficient public float of an issuer’s listed securities shall be maintained. This normally means that at least 25% of the issuer’s total issued share capital must at all times be held by the public. Pursuant to Rule 8.08(1)(d) of the Listing Rules, the Stock Exchange may, subject to certain conditions and at its discretion, accept a lower percentage of between 15% to 25% in the case of issuers with an expected market capitalization at the time of listing of over HK\$10 billion.

The Company had applied to the Stock Exchange to request the Stock Exchange to exercise its discretion under Rule 8.08(1)(d) of the Listing Rules, and the Stock Exchange had granted the Company a waiver from strict compliance with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules such that the minimum public float may be such percentage of Shares to be held by the public immediately after the completion of the Global Offering as increased from the issue of additional Offer Shares to public shareholders as a result of the exercise of the Over-allotment Option.

This waiver was granted to the Company on the basis that:

- (i) its minimum market capitalization is expected to be approximately HK\$58.62 billion, which is significantly larger than HK\$10 billion at the time of Listing and there will be an open market for the Shares upon completion of the Global Offering;
- (ii) it has significant offering size and there will be sufficient liquidity in the Shares notwithstanding a reduction in the minimum public float set out in Rule 8.08(1)(a) of the Listing Rules;
- (iii) there will be broad distribution of the Shares which will enable the market to operate properly;
- (iv) disclosure will be made in respect of the lower prescribed public float in the Prospectus and it will confirm the sufficiency of public float in its annual reports after Listing; and
- (v) it will implement appropriate measures and mechanisms to ensure continual maintenance of the minimum percentage of public float.

The Over-allotment Option was fully exercised by the Joint Global Coordinators, on behalf of the International Underwriters, on 6 January 2021 in respect of an aggregate of 112,068,500 Offer Shares. Immediately after the issue and allotment of the Over-allotment Shares, the number of Shares in public hands represents approximately 24.06% of the total issued share capital of the Company, which satisfies the minimum percentage prescribed in the conditions imposed in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1)(a) of the Listing Rules.

As at the date of this document, the board of Directors comprises Ms. PAN Dong, Mr. LUO Qiuping, Ms. LUO Dong, Mr. POON Kwok Leung and Ms. XIAO Haishan as Executive Directors; Mr. CAO Wei as Non-executive Director; and Mr. Bruno Robert MERCIER, Ms. NGAN Edith Manling and Mr. HU Yebi as Independent Non-executive Directors.