日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2021	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Blue Moon Group Holdings Limited
Date Submitted	4 May 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6993</u> Descript	ion : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descript	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month			
Increase/(decreas	se)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,859,195,000					
Increase/ (decrease) during the month						
Balance at close of the month	5,859,195,000					

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Optio	on Schemes of t	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement du	ring the month		thereto	thereto as at close of
approval date -		- Movement aa	ing no monai		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(23/09/2020)						
shares	NIL	NIL	NIL	(1,206,000)	NIL	60,445,000
(Note 1)						
2. N/A						
<u>(/ /)</u>						
shares						
(Note 1)						
0 N/A						
3. N/A						
<u>(/ /)</u>						
shares						
(Note 1)						
				dinary shares)	NIL	
			(Prete	erence shares)	<u>N/A</u>	
				(Other class)	N/A	
Total funds raised du	uring the mont	h from exercise	e of			
options (State currer			N/A			

Warrants to Issue Shares of the	Issuer which ar	<u>e to be Listed</u>					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Ex du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /)	·				<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A			-				
(/ /)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
(/ /)	·				. <u></u>		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		-	Total B.	(Ordi	nary shares)	N/A	
			. otar D.		ence shares)	N/A	
					Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which are	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
3. N/A	())					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			otal C. (Ordina		N/A	
				nce shares)	N/A	
			(C	Other class)	N/A	

(other than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	
shares (N	/) Note 1)
2. N/A	
shares (N	/) Note 1)
3. <u>N</u> /A	
shares (No	vote 1)
Total D. (Ordinary sh	
(Preference sh	
(Other o	class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

Otl	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
1	Dighta isous	At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	()	' /)		
1.	Rights issue	At price :	currency —	date : (dd/mm/yyyy)	,				
				EGM approval date: (dd/mm/yyyy)	()	' /)		
				(<u>N/A</u>	
				Class of shares issuable <i>(Note 1)</i>					_
2.	Open offer	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	()	' /)		
				EGM approval date: (dd/mm/yyyy)	()	' /)		
								<u> </u>	<u> </u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()	' /)		
				EGM approval date:	()	' /)		
				(dd/mm/yyyy)				N/A	
				Class of shares issuable <i>(Note 1)</i>					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()	' /)		
				EGM approval date: (dd/mm/yyyy)	()	' /)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(,)		
5.		At price .	currency ——	date : (dd/mm/yyyy) EGM approval date:	(,)		
				(dd/mm/yyyy)					N/A	
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(,)		
				EGM approval date: (dd/mm/yyyy)	(,)		
									<u>N/A</u>	
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(,)		
				EGM approval date: (dd/mm/yyyy)	(,)		
									<u>N/A</u>	
				Class of shares						
8.	Consideration	A t	State	issuable (Note 1) Issue and allotment	(,)		
	issue	At price :	currency ——	date : (dd/mm/yyyy)		/ /		١		
				EGM approval date: (dd/mm/yyyy)	(, ,		,	N/A	
										·

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					<u> </u>	<u> </u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable (Note 1)			
			— Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	
			Total E. (Ordinary	share	s) N/A	
	(Preference shares) (Other class)				s) N/A	-
			(Cur		<u> </u>	-
Тс	tal increase / (decrease) in ord	dinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	A land
	. ,	-	,	(2	NI/A	\
Тс	tal increase / (decrease) in pre	eference shares	during the month (i.e. Total of A to E)		N/A	\

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: POON Kwok Leung

Title: <u>Executive Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.