

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2021

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Blue Moon Group H	loldings Limite	d		
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 6993 Descript	ion: Ordinary S	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A Descript	ion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	HK\$10	0,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,859,195,000			
Increase/ (decrease) during the month				
Balance at close of the month	5,859,195,000			

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of	. Опано ориг		110 100001)		No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date -		wovernent dun	ng the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(23/09/2020)						
shares	NIL	NIL	NIL	NIL	NIL	61 651 000
(Note 1)	INIL	INIL	INIL	INIL	INIL	61,651,000
(11010-1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
O N/A						
3. N/A						
shares						
(Note 1)				-		
(14010-1)			Total A. (Ordin	arv shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the mont	th from exercise		,		
options (State currer			N/A			

Warrants to Issue Shares of the	Issuer which ar	e to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Ex du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
Z. N/A							
	· ———						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 14/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)	· -						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Ordir	nary shares)	N/A	
		·		(Prefere	nce shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	e Issuer which are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)				-		-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 1971						
						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				N1/A	
		1	otal C. (Ordina	ary shares) nce shares)	N/A N/A	
				other class)	N/A N/A	
			()			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ / shares (Note 1)	
2. N/A (/ / shares (Note 1))	
3. N/A (/ / shares (Note 1)	<u> </u>	
Total D. (Ordinary shares (Preference shares (Other class) N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							uie monui
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>.</u>
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
3.	Placing	At price :	currency ———	Issue and allotment date: (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33)			N/A	<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/ .	/)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	_

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Oleren of shower	_			-
		Class of shares issuable (Note 1)	3			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	
10	Other	Class of shares issuable (Note 1)	S			
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E. (C	Ordinary :	charac	s) N/A	
		Pre	eferences	shares	s) N/A	- -
			(Othe	r class	s) N/A	- -
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	to E):	(1) N/A	١
				(2	N/A	1
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of	f A to E):		N/A	1
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. To	otal of A t	o E):	N/A	4
	These figures should be the same as the relevant fi	•		-	sued Share Cap	ital").)

IV. Confirmations

the issu	beby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by user during the month as set out in Part III which has not been previously disclosed in a return published under 25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	s (if any):
Submitte	ed by: POON Kwok Leung
	Executive Director and Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.